



Shrijita Bhattacharya

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Practice Areas

Finance

Restructuring and Insolvency

Sectors

Asset Management & Financial Institutions

Energy

About

Shrijita specializes in Banking & Finance related transactions with expertise in all manner of debt transactions, including project finance, acquisition finance, structured finance, syndicated lending (secured and unsecured), external commercial borrowings, non-convertible debentures, debt restructuring, insolvency and banking advisory.

She has been practicing law since 2016. Before joining JSA, she was at Allen & Overy, London.

Experience

Some of the key assignments in these areas handled and being handled by Shrijita amongst others, cover the following:

- Advised Novopor Advanced Science Private Limited, a portfolio company of Bain Capital on financing availed for acquisition of PressureKem Inc., under the overseas investment route.
- Advised ICICI Bank Limited, DIFC Branch on personal guarantee issued under the overseas investment route.
- Advised Independent Sugar Corporation Limited on issuance of non-convertible debentures to Cerberus Capital Management and the International Finance Corporation for the acquisition of Hindustan National Glass & Industries Limited.
- Advised MUFG Bank, SMBC, DBS Bank and Mizuho Bank on their subscription to listed non-convertible debentures issued by Jsquare Electrical Steel Nashik Private Limited (a subsidiary of a

50:50 joint venture between JSW Steel Limited and JFE Steel Corporation) for the acquisition of ThyssenKrupp Electrical Steel India Private Limited.

- Advised resolution professionals in relation to the corporate insolvency resolution processes for companies including KSK Water Infrastructures Private Limited and Raigarh Champa Rail Infrastructure Private Limited.
- Advised lenders / creditors in relation to the corporate insolvency resolution processes for companies including Dewan Housing Finance Limited and Reliance Communications Limited.
- Advised lenders such as the State Bank of India and Kotak Mahindra Bank Limited with respect to financing for data center projects.
- Advised State Bank of India in relation to the working capital availed by JSW Energy Limited for its working capital requirements in relation to its power plant project in Ratnagiri, Maharashtra.
- Advised lenders in the debt resolution and restructuring processes for Suzlon Energy Limited and its subsidiaries.
- Advised State Bank of India and Union Bank of India in relation to a secured term loan facility to IRB MP Expressway Private Limited for financing the operations and maintenance of Mumbai - Pune Expressway.
- Advised Baring Private Equity Asia in several rounds of debt investments in Waaree Energies Limited.
- Advised Goldman Sachs in connection of acquisition of defaulted facilities extended to BILT Graphic Paper Products Limited.

Memberships

Bar Council of Maharashtra and Goa

Publications

“CIRP Moratorium & Third Party Obligations”, INSOL India Newsletter, Vol 10, Issue April, May 04, 2018

Education

B.A. LL.B.(Hons.), the National Law University, Jodhpur

Languages Spoken

English

Hindi

Bengali
