



Pritha Chatterjee

 Partner |  +91 22 4341 8692 |  pritha.chatterjee@jsalaw.com |  Mumbai

Practice Areas

Finance

Sectors

Banking and Financial Services

Capital Markets and Securities (Debt)

About

Pritha has significant experience in the structured finance and debt capital markets space. She has extensively advised on cross border financing, acquisition financing, real estate finance (including by way of fund raise by REITs), consortium lending, margin finance, limited recourse financing, securitisation and receivable financing structures and related aspects.

Experience

Some of the key assignments in these areas handled and being handled by Pritha amongst others, cover the following: -

1. Advised Standard Chartered Bank in connection with an INR 620 crore financing for acquisition of approximately 90% shareholding of Planetcast Media Services Limited by Arugn Technologies Private Limited from AION Investments Private Limited as well as other minority shareholders.
2. Advised Standard Chartered Bank in connection with an INR 275 crore financing for the acquisition of Novigo Solutions Private Limited by R Systems International Limited, a Blackstone portfolio company.
3. Advised Investec Capital Services (India) Private Limited in connection with INR 170 crore margin backed financing to Proto9 Materials Private Limited by way of issue of unlisted, secured non-

convertible debentures for repayment of certain existing financial indebtedness and meeting other general corporate requirements

4. Advised Investec Capital Services (India) Private Limited in connection with INR 200 crore financing to Wanbury Limited by way of issue of unlisted, secured non-convertible debentures in multiple tranches for refinancing existing debt availed by Wanbury Limited and extending inter-group advances to other group entities
5. Advised EvolutionX Debt Capital Master Fund 1 Pte. Ltd in connection with a USD 10,000 structured financing to Mensa Brands Overseas Holding Pte. Ltd. backed by a corporate guarantee and other collateral from Mensa Brand Technologies Private Limited and its offshore subsidiaries
6. Advised the lead managers in relation to multiple public issuances of non-convertible debentures by Edelweiss Financial Services Limited aggregating up to approximately INR 700 crore
7. Advised ManipalCigna Health Insurance Company Limited in relation to the INR 125 crore issuance of listed, rated, subordinated, non-convertible debentures on a private placement basis for meeting their general corporate requirements
8. Advised Standard Chartered Bank in connection with the letter of comfort being provided by Wipro Limited in relation to the US\$340,000,000 facility to be availed by Wipro Digital Inc in connection with the acquisition of Harman Connected Services Inc., a Delaware Corporation.
9. Advised on the INR 200 crore term loan financing availed by Navi Technologies Limited from Hero Fincorp Limited for refinancing of existing financial indebtedness and advancing inter-corporate loans to other group entities.
10. Advised 360One Alternates Asset Management Limited in relation to the INR 930 crore LAS financing to Serenesummit Realty Private Limited, an Embassy group entity for refinancing of existing debt and general corporate purposes.

Memberships

Bar Council of Maharashtra and Goa

Education

BBA LLB Hons. (NLU Jodhpur, 2013)

Languages Spoken

English

Hindi

Bengali
