Abhay Agarwal

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Practice Areas	Sectors
Finance	Energy – Power & Hydrocarbon
	Banking & Financial Services
	Real Estate
	Capital Markets & Securities

About

Abhay specializes in Insolvency & Restructuring, Banking & Finance and Financial Services. He has extensive experience in advising lenders, resolution professional and resolution application in insolvency and restructuring related matters. He also has extensive experience in Banking & Finance related transactions including all manner of domestic and cross border financing transactions including secured, limited recourse and syndicated financing, Project Finance, Acquisition Finance, Real Estate Financing, Security creation, Unlisted Debt and General Banking Products.

He regularly advises Indian and multinational banks and financial institutions in relation to insolvency and debt restructuring transactions, project finance, and corporate finance.

He has been practicing law since 2015. Prior to joining JSA, he has worked at Khaitan & Co. and Cyril Amarchand Mangaldas.

Experience

Some of the key assignments in these areas handled and being handled by Abhay amongst others, cover the following: -

- Advised a *consortium of lenders led by Bank of Baroda* in relation to debt restructuring of Reliance Commercial Finance Limited under the Reserve Bank of India's Prudential Framework for Resolution of Stressed Assets Directions dated June 7, 2019;

- Advised a *consortium of lenders led by Bank of Baroda* in relation to debt restructuring of Reliance Home Finance Limited under the Reserve Bank of India's Prudential Framework for Resolution of Stressed Assets Directions dated June 7, 2019;

- Advised a *consortium of lenders led by Punjab National Bank* in relation to the corporate insolvency resolution process of Splendid Metal Products Limited;

- Advising the *resolution professional* in relation the corporate insolvency resolution process of a company in the power sector;

- Advising a *foreign resolution applicant* in relation to the corporate insolvency resolution of VOVL Limited;

- Advising a *listed Indian company* for submission of resolution plan in relation to the corporate insolvency resolution process of a corporate debtor in the food sector;

- Advised *AKA Ausfuhrkredit-Gesellschaft mbH* in relation to an external commercial borrowing of EUR 17,937,600 availed by Chiripal Poly Films Limited;

- Advised *Berliner Sparkasse* in relation to an external commercial borrowing of EUR 5,012,773 availed by Aaquaries Global Industries Limited;

- Advised *Consortium of lenders led by State Bank of India* in relation to a rupee term loan of up to INR 18,904 crores availed by Numaligarh Refinery Limited for expanding the capacity of its existing refinery;

- Advised *India Infradebt Limited* in relation to a rupee term loan of aggregating up to INR 511 crores availed by: (i) Eden Solar Energy Gurgaon Private Limited; (ii) Eden Mumbai Solar Private Limited; (iii) Eden Solar Rajdhani Private Limited; and (iv) Eden Renewable Ranji Private Limited, for refinancing their existing indebtedness;

- Advised *Nhava Sheva Business Park Private Limited* in relation to a rupee term loan of up to INR 507 crores availed from Axis Bank Limited for setting up its free trade warehousing zone at Nhava Sheva Maharashtra;

- Advised *Oldenburgische Landesbank Aktiengesellschaft* in relation to external commercial borrowings availed by Dhunseri Poly Films Private Limited, Ester Filmtech Limited and LSKB Aluminium Private Limited; and

- Advised *State Bank of India* in relation to the financing of INR 438 crores to Welspun Road Infra Private Limited to be utilized for the purpose of highway project near Amravati, Maharashtra.

Memberships

Bar Council of Maharashtra and Goa

Publications

Project Finance, Chambers and Partners, 2022

Project Finance, Chambers and Partners, 2021

Project Finance, Chambers and Partners, 2019

Electronic Book Building Introduced For Listed Privately Placed Non-Convertible Debt Securities, Mondaq, 2019

Education

B.B.A., LL.B (Hons.)

Languages Spoken

English

Hindi

Bengali