



Sahil Unadkat

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Practice Areas

Finance

Corporate

Sectors

Banking and Financial Services

Manufacturing

Real Estate

Services

About

Sahil specialises in Banking & Finance and Financial Services. He has extensive experience in Banking & Finance related transactions including all manner of Debt Transactions (secured, limited recourse and syndicated), Project Finance, Acquisition Finance, Structured Finance, Real Estate Financing, Security creation, Unlisted Debt and General Banking Products.

Sahil has advised several clients on laws related to external commercial borrowings, foreign portfolio investments in debt securities, securitisation of loans, listed and unlisted debt securities, security creation, perfection and enforcement.

In addition, Sahil has also advised various lenders on refinancing and restructuring of loans in compliance with various schemes notified by the Reserve Bank of India.

He has been practicing law since 2019. Before joining JSA, he was an Associate for one year at Cyril Amarchand Mangaldas, one of India's premier law firms.

Experience

Some of the key assignments in these areas handled and being handled by Sahil amongst others, cover the following: -

- Advised Deutsche Bank AG and Standard Chartered Bank in connection with a financing by way of subscription to listed, rated, secured, redeemable non-convertible bonds issued by West Waves Maritime & Allied Services Private Limited.
- Advised Coforge Limited in relation to issuance of unsecured, listed, rated, redeemable non-convertible bonds subscribed to by DB International (Asia) Limited.
- Advised the investor consortium comprising of Piramal Capital and Housing Finance Limited, Goldman Sachs and APG in connection with a financing by way of subscription to unlisted, secured non-convertible debentures issued by Mytrah Energy (India) Private Limited.
- Advised Deutsche Investments India Private Limited in relation to issuance of unsecured, listed, rated, redeemable non-convertible debentures subscribed to by HDFC Bank Limited.
- Advised Nomura Capital (India) Private Limited in relation to the term loan facility to be granted to Edelweiss Alternative Asset Advisors Limited.
- Advised a syndicate of lenders comprising of inter alios, Barclays Bank PLC, BNP Paribas, The Hongkong and Shanghai Banking Corporation Limited, The Hongkong and Shanghai Banking Corporation Limited, Gift City Branch, Investec Bank Plc, Standard Chartered Bank and Sumitomo Mitsui Banking Corporation as the lender's legal counsel in connection with the ECB term loan facility extended to PGP Glass Private Limited.
- Advised the Resolution Professional appointed in relation to the insolvency of Eurotas Infrastructure Limited.

Education

LLB, Mumbai University

B. M.S., Mumbai University

Languages Spoken

English

Hindi

Gujarati
